



APPLICATION FOR ADMISSION

Date of Application: _____ Applicants Name: _____

Social Security #: _____ Date of Birth: _____ Sex: _____

Legal Address: _____

Marital Status: _____ County: _____

Current Primary Care Physician: _____ Phone: _____

Financial Representative/ Power of Attorney: (please attach copy)- this is the person who will receive the monthly bill on behalf of the resident and be able pay this for them:

Name: _____ Relationship to resident: _____

Address: _____

Home Phone: _____ Work Phone: _____ Cell: _____

Health Care Proxy/Designated Representative: (Please attach copy of HCP) – Health care agent noted on Proxy would be the designated representative for the resident in regards to health care decisions. If there is not a HCP in place indicate no HCP in place and note who the designated representative is we contact for health care decision

Health Care Proxy Name: _____

Designated representative Name if no Health Care Proxy in Place: _____

Address: _____

Home Phone: _____ Work Phone: _____ Cell: _____

Insurance Information:

Medicare Number: _____ Effective Date: _____

Do you have Medicaid: Yes / No Is this a Managed Medicaid (ie. Fidelis): Yes / No

Medicaid Number: _____ County: _____

Supplemental Medical Insurance: (please provide copy of front and back of card(s):

Name of Insurance: _____ Member ID: _____ Policy#: _____

Name of Insurance: _____ Member ID: _____ Policy#: _____

Payment Information: What is plan for payment for services? (. I.E. Chronic Medicaid/Private funds/etc.):

Prescription Medication Insurance Information (please provide copies of front and back of cards)

Do you have currently have Medicare Part D or other Private Insurance for drug coverage: Yes No

Current Medicare D Plan Name _____ Member ID _____
 Rx BIN # _____ Rx PCN # _____ Rx Group # _____
 Person Code (if you are not the cardholder) _____

Private Insurance Plan Name _____ Member ID _____
 Rx BIN # _____ Rx PCN # _____ Rx Group # _____
 Person Code (if you are not the cardholder) _____

Other Prescription Insurance Coverage (Please specify company, and if more space is needed, please add to back of form) _____
 Member ID _____ Rx BIN # _____ Rx PCN # _____
 Rx Group # _____ Person Code (if you are not the cardholder) _____

APPLICANT’S PERSONAL FINANCIAL STATEMENT

The following personal financial information is required as part of the application process to be considered for Schuyler Hospital’s Seneca View Skilled Nursing Facility. This information is used to verify the method of payment for placement. It will be held in confidence and not released to any person, agency, or party unless so directed by the resident or Schuyler Hospital requires its disclosure in order to collect a past due balance.

Uncompensated Transfers and Gifts

Has the Resident, Spouse, Power of Attorney, or any other person transferred, gifted or sold any assets of the Resident, including but not limited to cash and real property, during the last five (5) years?

Yes ___ No ___

If yes, specify each asset, its value, to whom each asset was transferred, and the value, if any, received for the asset. For example, if the Resident (or someone else on the Resident’s behalf) has gifted anything of value (including money, real and/or personal property) to someone else within the past five years, those gifts must be disclosed. Similarly, any transfers of the Resident’s assets, including real and/or personal property, even if something was received in exchange for the transfer, must be reported here.

Real Estate Assets

Please indicate below the approximate market value or actual value of each of the following Assets you own. List each parcel separately.

| | PROPERTY A | PROPERTY B | PROPERTY C |
|---|------------|------------|------------|
| Type of Property (e.g. residential, land) | | | |
| Address Line 1 | | | |
| Address Line 2 | | | |
| Present Market Value | | | |
| Name of Mortgage Holder | | | |
| Mortgage Balance | | | |
| Amount of Payment per Month/Year | | | |
| Amount of any Liens/Reverse Mortgages | | | |

Banking Assets/Investments

Approximate Value

Savings Accounts (bank): _____

Checking Accounts (bank): _____

Savings Certificates: _____

Life Insurance (cash surrender value): _____

Stocks / Bonds: _____

IRA or other Retirement Accounts: _____

Mutual Funds: _____

Other: _____

Other Personal Property & Assets (e.g. automobiles, boats, valuable belongings, amounts owed to resident/spouse)

Describe. If any is pledged as security, state name and address of lien holder, amount of lien, terms of payment and, if delinquency, describe delinquency.

Income

Please indicate below the amount of income you receive from each of the following sources and approximate frequency/interval received:

| <u>Source of Income</u> | <u>Amount \$ (resident)</u> | <u>Amount \$ (spouse)</u> | <u>Frequency (e.g. monthly)</u> |
|-------------------------------|-----------------------------|---------------------------|---------------------------------|
| Social Security | _____ | _____ | _____ |
| Pension | _____ | _____ | _____ |
| Supplemental Security | _____ | _____ | _____ |
| Investment/Real Estate Income | _____ | _____ | _____ |
| Interest Income | _____ | _____ | _____ |
| Dividend Income | _____ | _____ | _____ |
| Annuity | _____ | _____ | _____ |
| Support from Relatives | _____ | _____ | _____ |
| Other (e.g. salary) | _____ | _____ | _____ |

Debts

Please indicate below the amount of debt that you owe for any of the following items – provide details where appropriate – include any debts for which resident is co-maker, co-signer, or endorser:

Approximate Amount Owed

Auto Loans _____

Other Loans (e.g. education, credit cards) _____

Loans on Life Insurance _____

Unpaid Taxes _____

Non-Bank Loans (non-mortgage) _____

Legal Claims / Judgments _____

I authorize Schuyler Hospital, Inc. d/b/a Seneca View Skilled Nursing Facility to make inquiries as necessary to verify the accuracy of the statements made and to determine my creditworthiness. I certify the above and the statements contained in the attachments are true and accurate as of the stated date(s). These statements are made for the purpose of either obtaining nursing home services or guarantying payment of nursing home services.

Applicant's Name: _____

Financial Rep Name: _____

Applicant's Signature: _____

Financial Rep's Signature: _____

Date: _____

Date: _____